



Unlock Your Wealth Potential with KGI





Your Gateway to Asia's Dynamic Markets

At KGI Wealth Management, we believe in one simple mission: helping you achieve prosperity across generations. As Asia's financial landscape evolves, Hong Kong and Singapore serve as premier global wealth management hubs. With KGI, you gain comprehensive access to opportunities in Greater China, Southeast Asia, and beyond.

Why KGI?



A Trusted Partner Across Asia

Over 25 years of experience in Hong Kong and a well-established presence in Singapore.



Comprehensive Solutions

A full range of wealth management, investment, and lifestyle services meticulously tailored to your unique financial goals.



Our People

Benefit from KGI Group's regional strength, powered by a workforce of more than 25,000, including a dedicated team of 5,000 across Hong Kong, Singapore, Indonesia and Thailand[^].



Backed by Strength

As a proud subsidiary of KGI Financial Holding Co., Ltd., one of Asia's most prominent financial institutions with total assets exceeding USD 130 billion*, we provide clients with security and resources backed by a robust financial ecosystem, supported by sister companies including KGI Bank, KGI Life, KGI Securities, KGI SITE and CDIB Capital Group.

[^] An investee enterprise of KGI Securities, not a subsidiary.
* As of March 2026.

Hong Kong & Singapore: A Winning Synergy

KGI Wealth Management's dual hubs in **Hong Kong** and **Singapore**, are strategically positioned to provide unique advantages to clients. Together, we deliver seamless access to Asia's most dynamic markets, tailored to your wealth management needs.

Hong Kong

Gateway to Greater China

Strategic Location

Proximity to Greater China with access to Chinese markets

Robust Regulatory Framework

Ensure investor protection and market integrity

Favourable Tax System

A business-friendly regime that helps protect and grow assets

Singapore

Hub for Southeast Asia

Regional Connectivity

Strategic access to ASEAN and Indian markets

Business-Friendly Environment

Attractive tax incentives and legal structures for wealth and fund management

A Pioneer Market Player

A member of Singapore Exchange Ltd., Asia Pacific Exchange (APEX), ICE Futures Singapore, and ICE Clear Singapore





Together, We Deliver



Strategic Regional Presence

Benefit from our strategic presence in both Hong Kong and Singapore, providing unparalleled access to key Asian markets and opportunities.



Unified Wealth Platform

Experience seamless access to services through our robust and cohesive wealth management platform.



Timely Communication and Support

Our local Relationship Managers are dedicated to addressing your needs, ensuring you receive responsive service, and timely advice and analysis to help you capitalize on family investment decisions.



Diverse Range of Investment Opportunities

We offer a complete suite of financial products and services, coupled with tailored strategies designed to meet your unique investment goals and enhance portfolio diversification.



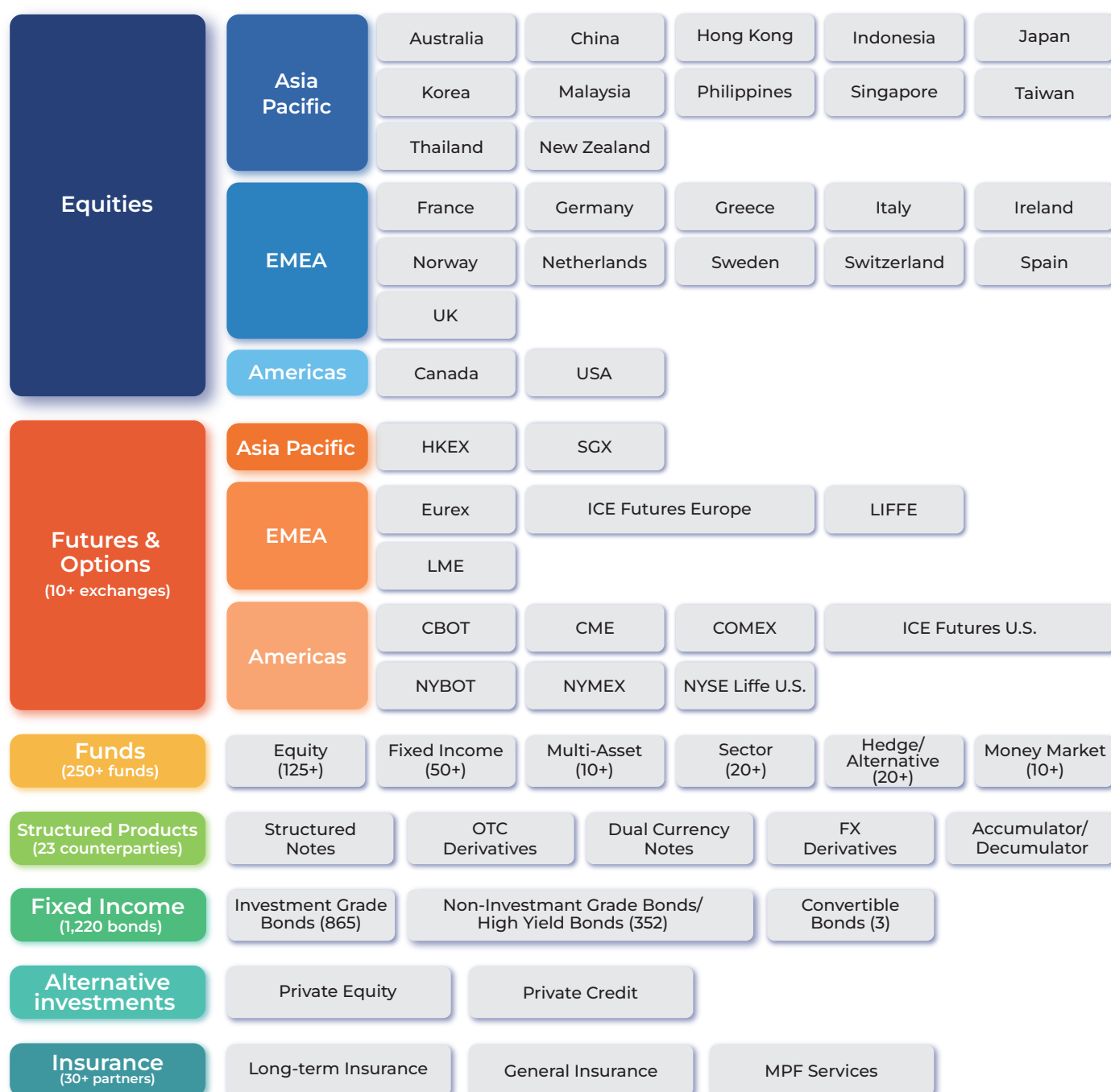
Local Expertise with Seamless Regional Connectivity

Gain access to in-depth local market knowledge and insights, supported by a robust regional network. Our teams provide tailored investment strategies and research-driven recommendations, empowering you to capitalize on opportunities across markets.

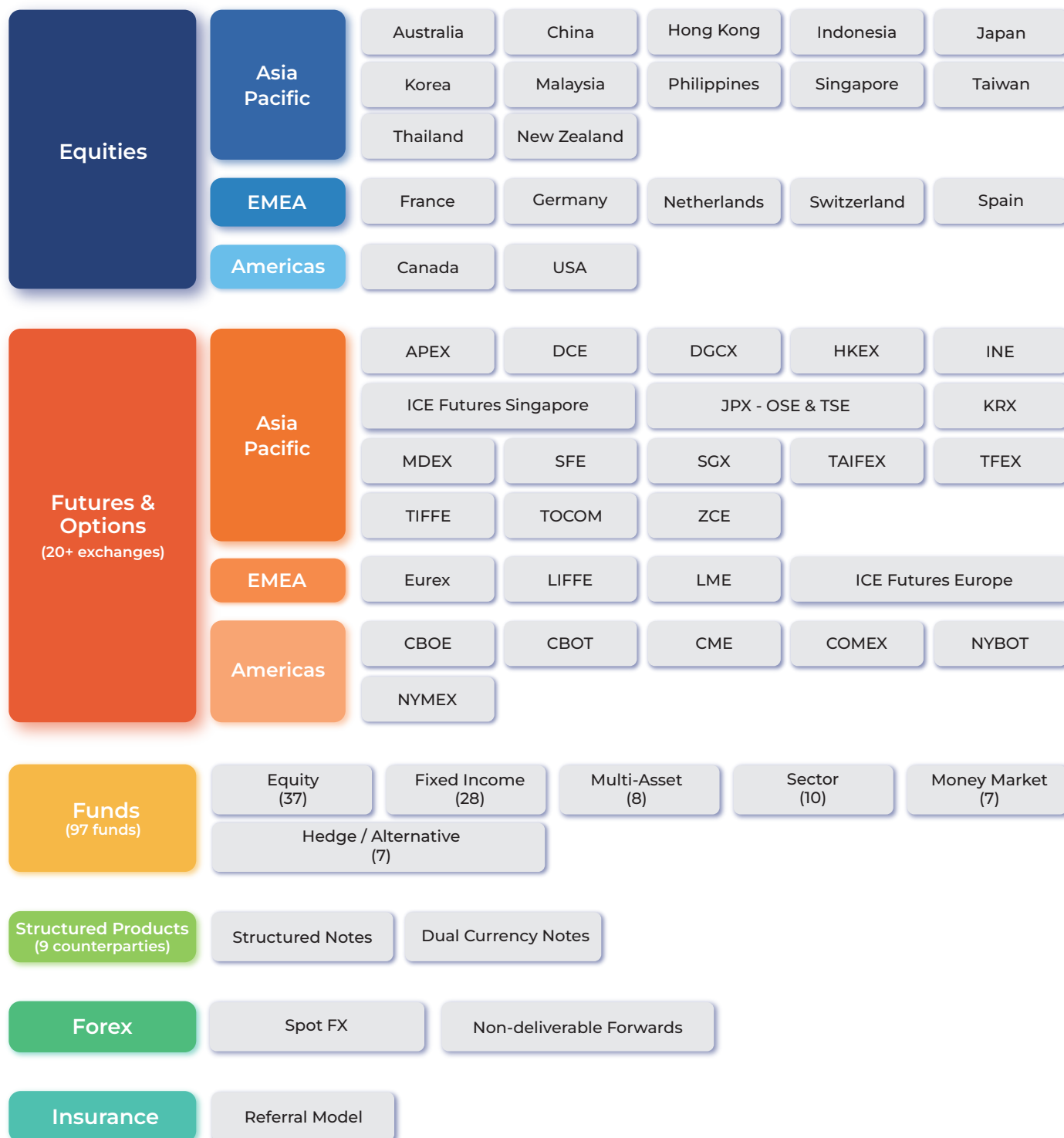
Our Comprehensive Suite of Investment and Wealth Solutions

Our open platform offers a full suite of investment products and services, tailored to meet your needs, including equities, futures & options, funds, structured products, fixed income, alternative investments and insurance.

Hong Kong



Singapore



Awards and Recognition | Hong Kong

 Corporate Achievement Award Hong Kong Economic Journal 2026	  Private Wealth Management Award Hong Kong Economic Journal 2022, 2023, 2024, 2025, 2026	  GBA Wealth Management Award Southern Finance Omnimedia Corporation 2023
 Top Breakthrough Broker Award Structured Products HKEX 2024	  Top Breakthrough Broker Award Currency Futures HKEX 2023, 2024	  Top Broker Award Structured Products HKEX 2021, 2022

Awards and Recognition | Singapore

 Top 5 SGX-ST Member SGX 2023, 2024, 2025	  Influential Broker Award CME 2023, 2025	  Top SGX-DT Member TONA 2024, 2025
 Broker Program Key Partner Award Options Mover Award CME 2023, 2025	  Top FX Derivatives Clearing Member Award SGX 2023	  Overseas Intermediary Outstanding Market Contribution Award INE 2023



Hong Kong

Level 33, One Pacific Place,
88 Queensway, Hong Kong

+852 2878 6888

Singapore

4 Shenton Way #13-01, SGX Centre 2,
Singapore 068807

+65 6202 1188

wm.asia@kgi.com

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