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# 1. Login Process

1. Download and install "KGI Power Trader" app, the icon will appear as below.



2. The following screen will appear after clicking the "KGI Power Trader" app icon

🗲 KGI	Home	Q 4 @
Check your lat	test Daily/Mon	thly Statement
Login Account e-Statemer Login	nt	In the function of the functio
Watchlist M A/C Open M Inve	Market Trad	ling Account
HSI 22504.68 +385.27 +1.74%	HSF 37801.46 +154.38 +0.41%	HSU 36519.95 +167.88 +0.46%
() Disclaimer		
Home Quote	000 -20 Market Login	Discover A/C Open



3. Click "Login" symbol, the below screen will appear.

÷	Acc	ount		
Welc ID / A	ome, please Account No.	enter A	Accourt	nt d
👗 Ac	ccount ID / Acc	ount No.		
🔒 Pa	assword			8
Rer	member Accou	nt ID / Ad	ccount N	lo.
Dom	ain HK users			•
	Lo	gin		
Securit	👼 Biomo y Tips	etric Logir Fo	ı rgot Pass	word
24-hour In	vestLine: (852) 28	378-5555	: 	
Home	Quote Market	<b>≓2</b> [] Login	Discover	A/C Open

- 4. Enter your Account ID and Password, choose your Domain, then click [Login]. Note:
  - You can check the box [Remember Account ID] to store your Account ID for your convenience.
  - As "KGI Power Trader", "WebTrade" and "WebTrade-Professional Version" share the same password, changing your password in any system will result in changing for all systems.
- 5. If you have not registered Two-Factor Authentication, then the below screen will appear after clicking [Login]





You will receive a one-time password via SMS to your registered mobile phone. Enter the onetime password to complete the Two-Factor Authentication and device registration. During the validation period, you are not required to register again if you use a registered device to login.

6. Upon successful login, the disclaimer will appear.



7. Read the disclaimer carefully and press [Agree] to enter the Home Menu.



- 8. It will be redirected to the Login Page if [Disagree] is selected.
- 9. Duplicate Login

"KGI Power Trader" does not allow duplicate login. If you login more than one system simultaneously, you will be treated as duplicate login. The previously (logged in) system will be logged out automatically and you will receive the below duplicate login message.

Please s and the carefully	scroll down to the bottom of the Disclaimers Terms and Conditions herein and read them y.
DISCI	LAIMERS & TERMS OF USE
By usin trading the fol terms	ng this "KGI Power Trader" securities g platform (the "Platform"), you agree to lowing terms and conditions. These and conditions may be amended or
su co ct Al	Your account has been duplicated hogon-(50)
to ar	Confirm
Investo prohib related as mai related be pro	ors in certain jurisdictions are ited from trading in virtual assets and products. In some jurisdictions such inland China, the sale of virtual asset- products to Mainland investors may hibited.
By click have rea the Tern	ing the "Agree" Button, I/we confirm that I/we d carefully and agree to the Disclaimers and ns and Conditions herein.

## 2. Home

You can access to many functions of this app at the "Home"





"Watchlist" - You can set your frequently viewed stocks for monitoring

"Market" - You can view different markets information

"Trading" - Trade at anytime

"Account - You can view your account information, e.g. Positions and Cash Balance"

"Account Open" - You can open an account online

"Monthly Invest. Plan" - You can apply monthly investment plan online

"Message Centre" - You can view the latest information

### 2.1 More

You can enter "More" page by clicking the Gear icon at the upper right corner of Home. You can view different information and set up your own preference on "More" page.



<b>u</b>    3 🗢	上午10:41	49% 💷 '
<	More	
General		
Settings		
About KGI		
About MegaHub		
Change Password		
Device Management		
Login Information		
Others		
Front Page Information	on	
Stock Exchange Holi	day	
KGI Video Channel		
Contact Us		
Security Tips		
	Logout	

### 2.1.1 Settings

You can set your own preference, including "Language Setting", "Theme change", etc. under "Settings" page.





### 2.1.1.1 Language Setting

You can choose Traditional Chinese, Simplified Chinese or English to operate the app under "Language Setting" under "Settings" page.

ul 3 🗢	上午10:41	49% 🔲 '
<	Language Setting	
繁體中文		
简体中文		
English		×

### 2.1.1.2 Theme Change

You can change the theme to Bright or Dark under "Theme Change" under "Settings" page.



ull 3 🗢	읍 下午 2:09	73% 📢 )
<	Theme Change	
Follow System	n	
Bright		×
Dark		



### 2.1.2 Change Password

"KGI Power Trader" has password change function. You can click "Change Password" under "Settings" page.

÷ (	Change F	assword					
Current Password	Please Ente	r	ø				
New Password	Please Ente	r	ø				
Confirm New Password	Please Ente	r	ø				
Attention: You function after	will need to r changed pass	e-activate biometr sword.	ic login				
Password corr	nolexity requir	ement:					
Password ler     Must contain     Must contain     Must not cor     symbols (i.e.     Must not cor     numeric char     Must not cor     characters in     (e.g. asdf, QV     Must not cor     or numeric cl     CCCC, @@@	<ul> <li>Password Complexity requirement.</li> <li>Password Complexity requirement.</li> <li>Must contain at least 2 numeric characters (0-9)</li> <li>Must contain at least 2 alphabetic characters (0-9)</li> <li>Must contain at least 2 alphabetic characters</li> <li>Must not contain a sequence of 4 alphabetic or numeric characters (e.g. abcd, 1234)</li> <li>Must not contain 4 continuous alphabetic or numeric characters in a keyboard row (from left to right order) (e.g. asdf, QWER)</li> <li>Must not contain 4 consecutive identical alphabetic or numeric characters or symbols, (e.g. 1111, aaaa, CCCCC @@@@)</li> </ul>						
Password mar	nagement:						
Use a complete 3 months     Avoid write d	ex password a	and update it at lead	ast every				
<ul> <li>Refrain from</li> <li>Do not write disguising it</li> <li>Create passw but hard for of as password number, <u>date</u></li> </ul>	using the sar down or recor vord that are of others to gues easily accessi such as telep of birth, vour	ne password repe d your password ' easy for you to ren s ble personal infor whone number, ID o name, pet's n <u>ame</u>	atedly without nember mation card				
Can	cel	Confirm					

<u>Note: As "KGI Power Trader", "WebTrade" and "WebTrade – Professional Version" share the</u> <u>same password, changing password in any system will result in changing for other systems</u>



### simultaneously.

### 2.1.3 Device Management

"Device Management" page can let you view or delete any registered device.

← Device Management	
	(3/3)
samsung SM-S9060 14	In Use
XXXXXXXX-XXXX-XXXX-XXXXXXXXXXXXXXXXXX	
iPhone 13 Pro 20	
WEBTRADEPRO	
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	

Note: After reaching the device registration limit, you are required to delete at least one device in order to add a new one.

If you want to delete a registered device, you just need to press the registered device that you would like to delete. Then slide to the left and press Remove.





### **2.1.4 Login Information**

You can see the last login time on "Login Information" page.





## 3. Quote

"KGI Power Trader" provides stock quotation of different markets, including Hong Kong Stock, US Stock, SH/SZ Connect.

Note: For US quote service, you'll need to complete and submit an online subscription form.

### 3.1 Detail Quote

To check the stock price on the "Quote HK Share" page, you can click the Q icon:

- Input the stock code/stock name, then click the stock or click the stock in Recent Search

### History.



You can click <sup>i</sup> to view Basic Data, Technical Analysis, Related Security



<	D	etail Quote	<u>11</u>	Q	<		Detail	Quote	5		Q
Quote	Double Quote	Transaction	News Co	ompan <u>y </u>		Double Qu	iote Trani	saction	News	Compan	.:0
00001:	HK CKH HOLD	INGS			00001:1	нк скн н	OLDINGS				362
52.7 +0.100	100 нкр +0.19% Conglome		S HK C	7 10	52.7 +0.100 +	00 нкс 0.19% Con	) glomerates				0
High Low Avg.	52.850 Oper 52.100 Prev 52.524 Lot 5	n 52.750 52.600 Size 500	Vol T/O 2 Trade#	4.080M 14.312M 1364	High Low Ava.	52.850 52.100 52.524	Open Prev. Lot Size	52.750 52.600 500	Vol T/O Trade#	4.080 214.312 136	м м:
		A POS				Basic Data	Technical Ar	alysis F	Related Sec	curity	
Today	5Days 10 63.300	≪ cas 1W 1M	1m.	- <u>·</u> 63.665 60.228 56.800	IEP P/E Ratio EPS Sh. Issue Volatility IM Lo		52.750 6.973 7.557 3.837B 16.646% 50.300	IEV Aug. Pried Yield Market ( 1M Hi	Cê Cap.	3. 52. 4.3 202.1 53	1.5K 524 91% 85B .700
52.700			- <b>h</b> p#								
2021/05/03	2021/07/02	2021/0	9/01	49,940	2021/05/03			50. 2021/0	300 9/01		
lanti	White	uhdinaa	Ma	4	a W	Wheth	undu	Mad	du	line i	
SMA () Disclaim	EMA WMA	BB SA	R RP	RL RSI	SMA ① Disclaim	EMA 1	WMA B	B SA	R RP	RL	RSI
HSI		2665673	-73:01	0.28% 🕞				6445.17	+3.55	+0.06%	0
Share	e Watchi	st	Trade		Share		CP Watchilist		Trad	le	

A larger chart with different time interval, chart comparison will be displayed once you click on the chart.





Today	5Days	1D	1W	1M	1m
63.300					63.7
terrenden in to the	Arther and Arther				
52.700					
			50	300	
2021/05/03	2021/07/02		2021/09/01		

You can place order on the "Detail Quote" page, and input the following items:

I. Order Type

II. Price

III. Quantity (Qty)

Finally, select "BUY" or "SELL".

icon to view the order book's order status, executed price and etc within the You can click

same page.





You can watch two quotes simultaneously on the "Double Quote" page, and the display mode can be changed by clicking  $\begin{bmatrix} \bullet \\ \bullet \end{bmatrix}$  icon at the top-right corner.

<		00001:H 52.700	K CH	(H HOLD 100 +0.1	INGS 9%	<b>(#)</b>	Q
Quote	Dou	ible Quote	Tran	saction	News	Compan	. =0
	DLDIN D1:HK	IGS	Q	<sub>م</sub> ر	$\sim$	M_	52.87: MA
52.7	700	) +0.19%		VV1			V L
				15:01			16:00
		C 52.600		Volume:521	5:4K		
Vol 4.08	юм	T/O 214.312	м				
Bid 52.6	50					52.700	) Ask
		149.000K(		1.52.700		74.000K(	6)
2 52160		179.500K(	9)	2 82 750		82.000K(	5)
3 52.65		188.500K	10)	3 52.00		84.500K(	8)
4 52.50		207.500K	13)	4 57.86		115.000K(	9)
6 62.48		110.000K	5)	6 52.90		97.000K{	10)
		AA +1.20	Q				90.60
400	0.21	+0.25%					88.00
H 494.0		0 485 800		15:01			16:0
L 485.8	00	C 487.000		Volume:2.0	M		
Vol 13.6	73M	T/O 6.693B					
BIG 488.	200					488.600	JASK
10 4885		44.700K	1)	Dill cide te		10.000K(	-1)
21-16-8.0		53.500K(	- 68)	121408.8		00	0)
A 107.0		35.000K(	~	141 489.0		1 900K(	20)
(m) 40740		7.100K(	(0)			1.800K(	4)
0, 407.4		74.000K	11)	0 405.4		33.4006(	6)
① Disclair							
HSI							

You can read relevant news about stock on the "Info" page.





You can view relevant stock information about that industry on the "Related Industry" page.

<	000 52	01:HK CKH HC	0.19%	Q
listory	Transaction	Company Inf	Related In	dustry 🙆
Conglo	merates 📒	7	8	9
0° 00		Nominal 0	Chg% 🕯	Chg 🕯
CHINA	INV HOLD		+13.92%	
	ROUP 18		+4.71%	
KING S	TONE ENGY		+2.22%	
	LIER INT'L		+1.78%	
SWIRE	PACIFIC A		+0.51%	
	OLDINGS 01		+0.19%	
FOSUN	I INTL 56		+0.11%	
	N FIN HOLD	0.223	+0.00%	+0.000
	N DEV 82	1.720	+0.00%	+0.000
GLORY	SUN FIN	0.275	+0.00%	+0.000
HK CH.	AOSHANG GP	0.910	+0.00%	+0.000
	ON HLDG	0.127	+0.00%	+0.000
	SE STRAT			



### 3.1.1 US Share Quote and SH/SZ Connect Quote (Only for post-login)

- Only applicable for users who have subscribed for US Share Quotes or SH/SZ Connect Quotes





\*The Shanghai-Hong Kong Stock Connect/Shenzhen-Hong Kong Stock Connect quotation will take effect automatically two working days after successful opening of your account and no charge will be imposed.



### 3.2 Reorder

Click button to edit your order preference on subpage of "Market" by moving the buttons.

tion

Futures

💽 KGI	Marl	ket	Q 4
HK CN	US World	d Indices	Future: 🗐
HSI 22504.68 +385.27 +1.74%	HSCI 8231. +154.78 +	El 04 1.92% +	HSTECH 5244.06 156.64 +3.08%
Local Indices	Index Constituents	IPO IPOs	000 Top 50
Industries	Market Sectors	Interval Ranking	Short Sell
	Subscribi	ng 2To be liste	ed 1IPO Listing 2(
IPO	02589 A Listing I Issue Pr	<b>Nuntea Jenn</b> Date ice <d< td=""><td><b>y</b> 2025-05-08 95.57 - 113.12</td></d<>	<b>y</b> 2025-05-08 95.57 - 113.12
IPO subscripti	on		
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Home Quote	Market	Trade Dis	scover Account
KGI	Mark	et	Q Q
		Indices	Futures 🗐
اعب Display Mark	HSCFI tet Informatio	n	нетерн
		 Vorld <u>Indic</u>	es
8 Futures	8 Forex		
More Market	Information		
🕑 US			
	Done		



### 3.3 Watchlist

You can create your personal watchlist.

For pre-login status, you can only use default watchlist (Default-預設). You can create more watchlist after login.

### Create watchlist

÷	Watchlist	a 🗸
ALL CN H	K Future Option	ι <u>-@</u>
0 0 7	Nominal/Range 🗧 🛛	Chg%/Chg ‡
GBPHKD GBP/HKD	10.30783 10.29281 - 10.33323	+0.08% +0.00862
XIAOMI-W IIIII 01810	53.100 50.000 - 53.100	+6.31% +3.150
HKEX IIK 00388	351,200 341,200 - 352,600	+3.05% +10.400
GREENLAND HO	<b>1.730</b> 1.720 - 1.770	+0.00% +0.000
Tesla, Inc. IIII TSLA 💿	280.520 279.810 - 290.869	-0.58% -1.640
SSE 380	5306.27 5289.07 - 5321.09	+0.28% +14.64
SSE Composite	<b>3279.03</b> 3277.55 - 3292.20	-0.23% -7.62
PACIFIC BASIN		+2.43%
Hang Seng Index	22504.68 22058 30 - 22532 54	Q Atom 27
HSCEI		+1.92% 🕥
Home Quote	Market Trade Discov	오 er Account

You can add stocks/indexes to the watchlist through any of following methods.

1. On the "Detail Quote" page, click **et al.** to add stock/index into watchlist.



<	D	etail Quote		Q	<	I	Detail Quo	ote	Q
Quote	Double Quote	Related Warrant	s Div. Histo	ory ⊡		Double Quote	Related W	farrants D	iv.History ⊡
00001	HK CKH HOLD	INGS		ev	00001:	HK CKH HOLI	DINGS		
52.6	600 нкр		s 🗷 🦳 🗙	ØSave					
High Low Avg.	-0.19% Conglomer 52.900 Ope 52.550 Prev 52.702 Lot	ates n 52.900 V v. <b>52.700</b> T Size <b>500</b> T	2 17 ol 353.6 /O 18.6 rade#	538K 37M : 43	Pos	Elig. CAS	Elig. Vi	CM Elig.	China Connect Elig
		🔦 POS				5 H	К		
Today	5Days 1D	D <u>1₩</u> 1M	1m∡ <u>-</u> @			ng Quote HKEX- Sha	Main- Suppi res		Add
( <sup>4</sup> 11, <sub>2</sub>	an <sub>ph</sub> aint		بالمتموز	68.831					
52.600		Mary	<u> М</u>	48.671					
2019/01/04 Volume:15.6	2020/01/	39.636 03 2	021/01/08	38.591	2019/01/04 Volume:15.6		103	2021/01/0	
Maria	Minute	Mina	u dha	ide <b>t</b> e		des <b>Albelen</b> es	Min	dia NA	hama
SMA	EMA WMA	A BB SAR	RP RL	. RSI	SMA	EMA WM	A BB	SAR RI	RL RSI
Trade ① Disclair					Trade O Disclair				
HSCEI									
Constant	e Watchi	ist	Trade		C	e Watch	2 Nat		

2. On the "Watchlist" page, click 💿 button at the top-right corner. Input the stock code/index, then click the heart icon 💽.

	KGI	Wa	tchli	÷	Q Q	÷	Wat	chlist	- DEFA	ULT		Qs	Search Sto	ck Code/I	Name	C	ancel
Ор	tion US	; 上	Index		st <u>-</u> @	Q	Search Wat	chlist/Ad	d Stock					Exist in \	Watchlist		
D, (		No	minal/Ranç	ge¢ C	hg%/Chg ‡	Stock Na	ame		Delete	Pin	Sorting			6	А		
	<b>(</b> )388	354		:00 800	+2.28% +8.000	O H	ISBC HOLD	INGS			≡			Input Sto	ock Code		
GREE	NLAND HO				+1.73% +0.030	O H 00	<b>КЕХ</b> 3388:НК				Ξ	Recent	t Search H	listory		ติ	J Clear
Tesla	, Inc. Bla 미			849	-2.42% -6.950		CBC 1398:HK				Ξ	CKH H0	OLDINGS				Ç
						0 YI	UEXIU PRO D123:HK	PERTY			≡	TSINGT	FAO BREW				Ç
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	s&P 500				-0 57% (S)		Select				Delete(0)	AMS T	RANSPOR 77	г			Ç
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Home		UOU Market	ريے Trade	Discove	∕~\$ r Account	Line Daga		ÜõÜ	E.S.	Discours	~\$	Main Page	Watchlist	UOU Market	Trade	Discover	Account



	KGI	W	atchli	🕀	Q	$\Diamond$	
re	Option	US	上 In	dex		<u>-0</u>	
		N	ominal/Ra	ange ‡	Chg%/	Chg ‡	
	HOLDING 0001 🔮	S	43 43.450 - 4	.950 14.350		34% 0.150	
HRY III 3	<b>Y</b> 00110						
HKEX			359.200 354.600 - 361.800			+2.28% +8.000	
GREI	ENLAND H 00606	0					
Tesla	a, Inc. Sla		<mark>280</mark> '4.400 - 28		-2	<b>42%</b> 6.950	
						a )	
HSCE							
Home	Quote	000 Market	J? ™	Disc	over ,	Q⊊ ∖ccount	

3. Input the stock code/index, then click the heart icon  $\bigcirc$ .

🗲 KGI	Market	Q Q	Q Search Stock Code/Name	Cancel
HK CN	World Indices Fi	utures For-0	Recent Search History	Ū Clear
HSI	HSCEI	HSTECH	CKH HOLDINGS	C;
<b>22662.71</b> +158.03 +0.70%	<b>8261.61</b> +30.57 +0.37%	5239.50 -4.56 -0.09%	ICBC INC 01398	$\bigcirc$
			CHINA LIFE INC 02628	С,
~3		<u>.00</u>	HK & CHINA GAS	Ç
Local Indices Co	Index IPOs onstituents	тор 50	CLP HOLDINGS	С;
Ô		) 🔄	TSINGTAO BREW	Ç
Industries	Market Interv Sectors Rankin	al Short Sell ng		
IPO subscriptio	Subscribing (To be	e listed 3IPO Listing 2(		
Disclaimer				
HSCEI				
Home Quote	Market Trade	Discover Account		

Edit the stock/index in a watchlist





On the "Watchlist Management" page, you can choose multiple stocks, export to another watchlist or delete them.

Choose stock(s) and click [Export]. then choose the watchlist to export.





You can also create a new watchlist by clicking [Add Watchlist].

<	Manage	Watchlist	
Local(2)			
試(7) 2	1000000000	<u></u>	
	Add W	atchlist	
	Input New W	atchlist Name	
Hi(  e.g.: W			
nev C	ancel	Confirm	
	(+) Add		
abc	tha	nks	
q w e	ert	y u i	o p
a s	d f	g h j	k I
φZ	xc	v b n	m 🛛
123 😁	sp	ace	done
۲			Ŷ

Click click

KGI Watchli 🕀 📿 🗘	🗲 KGI 🛛 Watchli 🕀 📿 🗘	💕 KGI 🛛 Watchli 🕀 📿 🗘
⊥ Index my list My new watchlist 💷	ALL CN HK Future Option 😳	ALL CN HK Future Option 🔤
ר) ש ער Nominal ≑ Chg%, ≑	□ <sup>`</sup> III	□ <sup>1</sup> □□ 〒 Nominal/Range ≑ Chg%/Chg ≑
Chart Mode 43.950 +0.34%	Chart Mode 50 +0.34% +0.150	Chart Mode 43.950 +0.34%
III Basic Mode 517.990 -0.52%	Basic Mode 90 -0.52% -2.720	Basic Mode         17.990         -0.52%           - 520 850         -2.720
Compress Mode     2.990 +3.10%	III Compress Mode         90         +3.10%         +0.090	Compress Mode 2.990 +3.10%
Multiple Column View	Multiple Column View	Multiple Column View 559.200 +2.28%
	Tasla Inc. 220 260 -2 12% 6 0.50	Tesla Inc. 280 260 -2 42%
Tesia, Inc.         280.260         22.42%           Imit TSLA In         275.640         -1.65%         Imit	Image: TSLA ₪         275.550         -0.950	US TSLA
۵	٩	٩
① Disclaimer	① Disclaimer	① Disclaimer
SSE B Share D 257.85 +3.85 +1.51% 🕥	HSI 22662.71 +158.03 +0.70% ()	HSTECH 5239.50 4.56 0.09% ⓒ
Home Quole Market Trade Discover Account	Home Quote Market Trade Discover Account	Hame Quate Market Trade Discover Account

Click the icon to view watchlist stock quotes in Multiple Column View mode.







# 4. Account

You can check the latest account balance on the "Account" page. Balance will update

automatically.								
💽 KGI	Account							
13: T	otal Asset(Cash Acc	ount) ©						
1,182,012.74 нкр Еду.								
Total Market Value 1,101,400.00 PP 1,001,784.74	Ledger Balance 80,612.74 Cash PP 80,612.74	Available Balance <b>80,612.74</b> Net Withdrawable						
Total P&L +8,780	Interest Accrual 1.55	80,612.74						
Trade	IPO Grey Ma	arket Fund/Stock Movement						
Positions(4)		Trade Summary						
Symbol Co 🖓	Qty/A.Qty 🗘 Nom	inal/R 🗧 Mkt V						
HSBC HOLDING 00005:HK	<b>2,000</b> 2,000	<b>68.300 136,6</b> 89.245						
Home Quote	Market Trade	Discover Account						

### 4.1 Menu Bar

You can access different functions with the "Menu Bar".







- I. Click "Trade" to go to the "Buy/Sell" page.
- II. Click "IPO" to access IPO "Subscription" page, check "Allotment Status" and "IPO Calendar".
- III. Click "Grey Market" to go to "Grey Market" page.
- IV. Click "Fund/ Stock Movement" for "Fund Movement" and "Stock Movement".
- V. Click "eDDA" to "Register" eDDA or check previous "Records".
- VI. Click "e-Statement" to view "Daily" and "Monthly" statement.
- VII. Click "Order History" to view previous trading records, up to 21 days, including Done, Cancelled and Rejected orders. Clicking the "Symbol Code" header to select the sorting order, filter markets, trade date, direction and order status. You can also sort the list by clicking each header.
- VIII. Click "Monthly Invest. Plan" to subscription "Monthly Investment Plan" or check "Effective Plans".
  - IX. Click "Wealth Portfolio" to check account wealth portfolio.
  - X. Click "Multi-Currency" to view the account HKD equivalent balance. This page also displays the balances of foreign currencies.
  - XI. Click "Other Accounts" to go to other accounts login page.
- XII. Click "Margin" to view the "Margin Table" of Hong Kong, Shanghai A, Shenzhen A and US stocks. You can also view eligible securities of China Connect.
- XIII. Click "ELI" to subscribe service for Equilty-linked Investment (ELI)
- XIV. Click "HKID"" to submit a consent form for the HKIDR.
- XV. Click "Forms" to submit different forms, e.g. Risk Preference Questionaire, W-8 Form etc.
- XVI. Click "Other Services" to apply Global Market Trading or check application record



### 4.2 Position

🛃 KGI	Account	
13: 1	lotal Asset(Cash Acc	count) ©
1,182,0	12.74	HKD Eqv.
Total Market Value 1,101,400.00 PP 1,001,784.74 Total P&L +8 780	Ledger Balance 80,612.74 Cash PP 80,612.74 Interest Accrual	Available Balance 80,612.74 Net Withdrawable 80,612.74
40,700	1.55	
UC Trade	IPO Grey M	larket Fund/Stock Movement
Positions(4)	Order Book(0/0)	Trade Summary
Symbol Co 🖓	Qty/A.Qty 🕴 Non	ninal/R 🕴 🛛 Mkt V
HSBC HOLDING 00005:HK	<b>2,000</b> 2,000	68.300 136,6 89.245
Home Quote	Market Trade	Discover Account

1. Check Position

You can check your portfolio on the "Positions" page. Position will update automatically.

Clicking the "Symbol Code" header allows you to select the sorting order and filter markets. You can also sort the list by clicking other header.



🗲 K	GI	Q Search	n Stock	$\square$
		Sort by		
			Desc	
		Market(13)		
				Shenzhen A
				Shenzhen B
			United Kingdom	
				Grey Market
		Reset		Done

### 2. Further Action

You can click on the position and choose:

- I. Click "Quote" to go to the "Detail Quote" page
- II. Click "Trade" to go to the "Trade" page
- III. Click "Info" to go to the "Stock News" page
- IV. Click "Ref. Cost" to manually set reference cost



💽 K	GI	Acco	ount			
-18,66	0.00	30,612	74	30,61	2.74	
PF		Cash F				
-2.524	1.26	-28.619	26			
				30,61	2.74	
	P&L	Intere				
+41	0					
		1.86				
		*				
3		IP0				
n₿¢	l¢	ЪŢ		Ē	t k	
Quo	ote	Trade	News	Ref.	Cost	
Positio	ns(3)					
Symbol Co	T	Qty/A.Qty ≑	Nomir	nal/R 🗧	Mkt \	
TENCENT		-100		493.600	-49:	
ССВ		3,000		6.600	19,	
ICBC		2,000		5.450	10,	
	( <u>"</u> )	<u> </u>	ĴĴ		25	
Home	Quote	Market	Trade	Discover		

### 4.3 Order Book



1. Check order book



You can find today's transaction records on the "Order Book" page. You can slide the page downward to update the order details, click the "Symbol Code" header to select the sorting order, filter markets, direction and order status. You can also sort the list by clicking each header.

🗲 KGI	Q. Search Stock						
	Sort by						
11,912.		Desc					
	Market(13)		🕑 All				
			Shenzhen A				
			Shenzhen B				
		United Kingdom	Japan				
			Grey Market				
	Direction(2)		🕑 All				
	Status(11)		🕑 All				
	Reset		Done				

2. More Function

You can click on the order and choose:

- I. Click "Quote" to go to the "Detail Quote" page.
- II. Click "Modify" to modify order.
- III. Click "Cancel" to access a pop-up confirmation window for order cancelling
- IV. Click "Details" to go to the "Order Details" page.



🗲 KGI	Acc	ount				
138	Fotal Asset(C	ash Acco	unt) @			
11,912	.74			HKD Eqv.		
Total Market Value -18,700.00 PP	Ledg Balar <b>30,61</b> : Cash	ger nce 2.74 PP	Ava Ba <b>30,6</b>	Available Balance 30,612.74 Net		
-3,419.26 Total P&L	-34,25 Inter	7.26 est	Withd 30,6	rawable 12.74		
jţ <sup>¢</sup> ‡ Quote	Ø Modify	(X) Cancel	E De	atails		
Trade	IPO IPO	Grey Mar	ket Fi N	und/Stock lovement		
	Order Book	x(0/1)				
Symbol Co 🖓	Status 💠	Price/Fil	le 🗧	Qty/Filled		
ССВ 00939:НК			5.5900 0.0000	1,		
Home Quote	000 Market	JJP Trade	Discover	Account		

### 4.4 Trade Summary





### 1. Check trade summary

You can find today's done trade summary on the "Trade Summary" page. The summary will be sorted by symbol code and direction. You can slide the page downward to update the order details.

Click the "Symbol Code" header to select the sorting order, filter markets and direction. You can also sort the list by clicking each header.

🗲 KGI	Q Search Stock						
<sup>138</sup> т 11,972.	Sort by	Desc					
	Market(13)		🕑 All				
			Shenzhen A				
			Shenzhen B				
		United Kingdom	Japan				
			Grey Market				
	Direction(2)		🕑 All				
	Reset		Done				

2. More Function

You can click on the trade record and view all transaction details on the stock.





# 5. Trade

"KGI Power Trader" provides trade services for different markets, including Hong Kong Stock, US Stock and SH/SZ Connect.

Note: If you want to trade SH/SZ Connect, you need to apply for the trading authority.

### 5.1 Stock Trade

1. Select the Market once you enter the "Trade" page, and input the following items:

- I. Stock Code
- II. Order Type
- III. Price
- IV. Quantity (Qty)

Finally, select "BUY" or "SELL".

HK St	tock				Shang	ghai A				
<	Buy	y/Sell			<	B	uy/Sell			
Account	Margin Account	Market	Hong Kong	$\sim$	Account	Margin Account	Market	Shanghai A	\	
Code	Q			(T)	Code	Q				
Туре	Enhanced Limit Or	der(ELO)		$\sim$	Туре	Limit Order(LO)			~	
Price	- 0.000		+0.010 /-0.010	+ 🗇	Price	- 0.00			+ 💮	
Qty	— o		1 /Lot	+ 🔇	Qty	— o			+	
Available Qu Principal HKD 0.000 Available Ba HKD 164,0	o Jalance 366.34 Buy	Purchase Powe HKD 16,897, Cash Purchase HKD -706,85 Sell	r 770.39 Power 3.66		Available C Principal CNY 0.0C (HKD 0.0 Available B HKD 164,	vuantity 0) 0) lalance .666.34 Buy	Purchase Pow HKD 16,897 Cash Purchas HKD -706,8 Sel	er ,770.39 e Power 53.66		





2. Click "Market" field to choose the trading market, including HK market, US market, Shanghai A and Shenzhen A market.





3. Click "Code" field to open the stock code input pad.



Also, click Q to input stock code or stock name to search



To get latest position, you can press

, which is next to "Code" right side



Code	Q 003	88		[_0]
Туре	Enhance	d Limit Order(EL		
нкех		46	<b>59.800</b> 2.200 +0.4	7% 660
Price	- 469	ə.800		+ ക
Symbol C	ode =	Qty/A.Qty	lominal/Ref. C 🗄	N
CKH HOL 00001:HK	DINGS	<b>500</b> 500	<b>52.500</b> 57.900	
HSBC HC 00005:HK	DLDING	<b>7,200</b> 7,200	<b>46.850</b> 43.500	3
<b>POWER</b> #	SSETS	<b>500</b> 500	<b>47.300</b> 49.650	
PCCW 00008:HK		<b>14,000</b> 14,000	<b>4.010</b> 4.130	
NG SEN	G BANK	100	146.500	

4. Click "Type" field to choose order type for the market



\*Stock Connect



5. Click [+] or [-] shown in the "Price" field to adjust the price based on market price. Click the blank "Price" field, to input the price directly by using the number pad or scrollbar.



Moreover, you can choose the price order type by pressing





 Click [+] or [-] shown in the "Qty" field to adjust the lot size based on stock trading lot. Click the blank "Qty" field, to input the lot size directly by using the number pad or scrollbar.



If you want to calculate the maximum buy/sell qty based on your cash or margin portfolio, you





To calculate the margin or commission, press





7. Upon completing all order fields, click the corresponding order button (i.e. Buy or Sell button), the page will go to the new order confirmation page so you can check the order details. If you want to make amendment or cancel the order, click [Cancel]. If you would like to confirm the order, click [Confirm]. After the order is submitted, a message "Order Request has been sent" will be displayed. Click [Confirm] to stay on the order ticket page, click [Account] to go to the "Account" page, you can find the order status at the "Order Book" page.

<		Buy/Sell			<					💽 КС	SI	Acco	unt		
Account	Margin Accou	nt Market	Hong Kong	~	Account				$\sim$		Tota	al Asset(Margir	n Account)	0	
Code	Q 00388			G	Code				TON I	159,4	408,	836.77			HKD Eqv.
Туре	Enhanced Lir	nit Order (ELO)		~	Туре				$\sim$	Total Mark	et Value 170.43	Ledger Ba	lance 3.34	Availabi 164.6	e Balance
нкех		469.00	0 1.400 +0.30	% 668	HKEX				666	PF	000.00	Cash I	op o co	Net With	ndrawable
Price	- 468.20	0	+0.200 /-0.200 -	• 🐵	Price				•	Total +68,53	936.39 P&L 3,587	-750,07 Interest A -1,188	corual 55	103,4	*/7.79
Q Review	v Order - (Buy	)		5	Q Review	w Order - (Buy)			9						
Accou Directi P Market H Symbo Symbo	nt ID : ion : t : ol Name : ol Code : Type :	Buy Hong Kong HKEX 388 Enhanced Limit	Order	D	Accou Direct Marke H Symb Symb	unt ID : tion : Buy et Order Reque	st has been sen	nt	)	Trade		IPO IPO	Fund/Stoc Movemen	:k it	eDDA
Price : Qty :	aal :	HKD 468.200 100 HKD 46 820 00	a C		Qty :	Confirm				Posit		Order Book	(6/8) Tr		mary
	Cancel		Confirm			Cancel	Col		4	Symbol Co	ode 😨	Status 🕸	Price/Fille	ed Pr 🗄	Qty/Filled
Bid		Ask			Bid					<b>НКЕХ</b> 00388:НК		Buy Queu	46	58.2000 0.0000	
64.62%				36,38%	69.24%				1014	ISBC HOLI 00005:HK	DINGS	Buy Comp	4	46.8000 46.8000	
										ISBC HOLI 00005:HK	DINGS	Buy Comp	4	46.8000 46.8000	
										HANG SEN 00011:HK	NG BAI	Buy Queu	14	<b>45.0000</b> 0.0000	
										nc Com	mon SI	Sell	16	52.4000 52.4000	
					O puetare					(ii) Main Page	(] Quote	000 Market	UP rade	News	Account

Press next to "BUY" or "SELL" button, you can check the latest order book.

Buy		Sell	R
Symbol Code	Status 🗧	Price/Filled Pri =	Qty/Filled (
HSBC HOLDING:		46.7500	
		46.7500	
PCCW		4.0000	
		4.0000	
NDERSON LAND		32.6000	
		32.6000	
: Common Stor	Sell	152.4000	
AAPL:US			
HANG SENG BAN		145.0000	



## 6. Discover

You can click the "Discover" button at the bottom right corner to view market news, information and video.

🗲 K	GI	Dise	cover	(	αĢ			
Ô	Daily I	nvestmer	nt Strate	gy	>			
	Marke	t Roundu	p		>			
	Realtir	ne News			>			
ÔŏÒ	Resea	rch Repo	rt		>			
	Econo	mic Calei	ndar		>			
	KGI Vi	KGI Video Channel						
(iii) Home	(][] Quote	000 Market	JC: Trade	Discover	Account			

## 7. Logout Procedure

Click "Logout" button at the bottom of "More" page, then click confirm. Your account will be logged out and you'll be redirected to the "Login" page again.



<	More
General	
Settings	
About KGI	
About MegaHub	
Change Password	
Device Management	
Login Information	
Others	
Front Page Information	
Stock Exchange Holid	ау
KGI Video Channel	
Contact Us	
Security Tips	
	Logout

<	Мс	ore					
General							
About K							
About M	egaHub						
Change I							
Device N	lanagement						
Front Pa	Logout (	Confirm?					
Stock E	Cancel						
	Us						