

# KGI Diversified Growth Income Fund

(A Sub-Fund of KGI Investment Fund Series OFC)

May 2026

Eligible Collective Investment Schemes under the New Capital Investment Entrant Scheme ("CIES")<sup>1</sup>

### Important Notes:

- The KGI Investment Fund Series OFC and the KGI Diversified Growth Income Fund (the "Fund") have been authorized by the Securities and Futures Commission in Hong Kong (the "SFC") (SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors).
- Investment involves risk, past performance is not a guide to future performance. Investors should read the Explanatory Memorandum and the Product Key Facts Statement of the Fund (collectively, the "Memorandum") for details including risk factors and charges relating to the Fund and to seek advice from an independent financial adviser before making an investment in the Fund.
- The Fund intends to use financial derivative instruments (the "FDIs") for hedging and/or investment purposes. The use of FDIs exposes the Fund to additional risks, including counterparty / credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk.
- Information contained in this document is obtained and prepared from sources which are, to the best of the knowledge and belief of KGI Asset Management Limited (the "KGIAM") believed to be reliable.
- For information sourced externally (as disclosed), such information is, to the best of the knowledge and reasonable belief of the KGIAM, accurate, complete and up-to-date at the time of publication of this report.
- This document is for information and reference only, and does not constitute an offer.
- The past performance of the Fund is not indicative of future performance. The price of the Fund may fluctuate and investors may lose some or all of their investment.
- The investment decision is the investor's, unless the intermediary has explained to the investor the terms of the Fund and has taken into account the investor's financial circumstance, investment experience and investment goal, the investor should not invest in the Fund.
- The information in this document must not be edited and/or reproduced in whole or in part without the prior consent of KGIAM.
- This document is issued by the KGIAM and has not been reviewed by the SFC.

### Fund Objective

The investment objective of the Fund is to seek medium to long-term growth of capital and income.

### Fund Details

<b>Management Company:</b>	KGI Asset Management Limited	
<b>Fund Manager:</b>	CHEUNG Chilok, CFA	
<b>Administrator:</b>	Brown Brothers Harriman & Co.	
<b>Custodian / Registrar:</b>	Brown Brothers Harriman Trustee Services (Hong Kong) Limited	
<b>Base Currency:</b>	USD	
<b>Dealing Frequency:</b>	Daily on each Dealing Day <sup>2</sup>	
<b>Dealing Deadline:</b>	3:00 p.m. (Hong Kong time)	
<b>Launch Date:</b>	9 March 2026	
	<b>Class A USD Shares (Accumulating)</b>	<b>Class B USD Shares (Distributing)</b>
<b>Share NAV (USD):</b>	107.3960	105.8603
<b>ISIN Code:</b>	HK0001222030	HK0001222048
<b>Bloomberg Ticker:</b>	KGIDGFA HK	KGIDGFB HK

### Fund Charges

	Class A USD Shares (Accumulating)	Class B USD Shares (Distributing)
<b>Minimum Investment Amount<sup>4</sup></b>	USD1,000	USD1,000
<b>Subscription Fee<sup>5</sup></b>	Up to 3.00%	
<b>Management Fee<sup>5, 6</sup></b>	1.50% p.a.	

### Class B USD Shares (Distributing) - Dividend History<sup>3</sup>

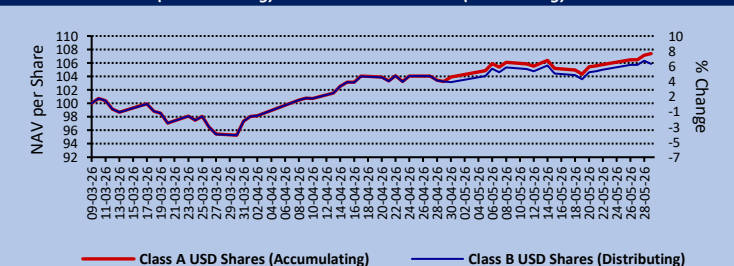
<b>Ex-Dividend Date</b>	30/04/2026	29/05/2026
<b>Dividend per Share</b>	US\$0.74	US\$0.74

### Cumulative Performance<sup>7, 8</sup>

	1 Month	3 Months	6 Months	1 Year	Since launch
<b>Class A USD Shares (Accumulating)</b>	3.4%	N/A	N/A	N/A	7.4%
<b>Class B USD Shares (Distributing)</b>	2.6%	N/A	N/A	N/A	5.9%

### Since Launch Cumulative Performance (Net of Fee)

Class A USD Shares (Accumulating) and Class B USD Shares (Distributing)



Source: Brown Brothers Harriman Trustee Services (Hong Kong) Limited, as of 29 May 2026

Note: Launched on 9 March 2026

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### Top 10 Holdings (%)<sup>9</sup>

Rank	Holder	Weight (%)	Count	Company Name	Weight (%)
1	Invesco QQQ Trust Series 1	4.6%	6	Broadcom Inc.	3.1%
2	Alphabet Inc.	3.6%	7	Nvidia Corporation	2.9%
3	Microsoft Corporation	3.5%	8	iShares 0-5 Year Investment Grade Corporate Bond ETF	2.0%
4	Apple Inc.	3.4%	9	Meta Platforms Inc.	1.7%
5	Amazon.com, Inc.	3.2%	10	iShares Broad USD High Yield Corporate Bond ETF	1.5%

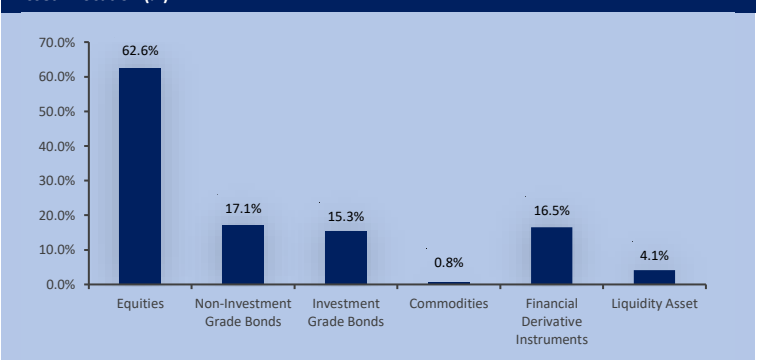
Source: Brown Brothers Harriman Trustee Services (Hong Kong) Limited, as of 29 May 2026

### Sector Allocation (%)<sup>9, 10</sup>

Rank	Sector	Weight (%)	Count	Sector	Weight (%)
1	Information Technology	24.7%	7	Consumer, Cyclical	3.7%
2	Communications Services	15.9%	8	Utilities	1.0%
3	Consumer, Non-cyclical	9.2%	9	Basic Materials	0.5%
4	Energy	6.8%	10	Government Bond	0.3%
5	Industrials	6.6%	11	ETFs	21.6%
6	Financials	5.6%	12	Liquidity Asset	4.1%

Source: Brown Brothers Harriman Trustee Services (Hong Kong) Limited, as of 29 May 2026

### Asset Allocation (%)<sup>9</sup>



Source: Brown Brothers Harriman Trustee Services (Hong Kong) Limited, as of 29 May 2026

### Note:

- For the list of Eligible Collective Investment Schemes under the New CIES, please refer to the SFC website for the most updated information. For further details of the New CIES, please refer to the website of the New CIES hosted by Invest Hong Kong.
- Please refer to the Memorandum for the definition of "Dealing Day".
- This fund does not guarantee of regular distribution and the amount of dividends. Distribution may be paid out of capital. Please refer to Memorandum for further details.
- Please refer to the Memorandum for further details including the minimum subsequent investment amount and minimum redemption amount.
- Please refer to the Memorandum for further details of the fee structure.
- Up to 3% p.a. The current annual rate may be increased up to the specified permitted maximum level as set out in the Memorandum by giving not less than one (1) month's prior notice to the investors.
- All performance figures are on NAV to NAV basis.
- Where no past performance is shown, there is insufficient data available to provide such performance.
- All figures presented herein are estimates.
- Due to rounding, the total may not be equal to 100%.